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April 30 2026

VITAMIN

01

- This week, calcium pantothenate transaction prices slightly declined to around USD 7.81/KG, mainly due to the clearance of low-cost inventory in the distribution channel. However, producers maintain firm pricing sentiment. With rising raw material costs, prices are expected to rebound after low-priced stocks are depleted.
- On April 29, 2026, China Vanke Co., Ltd. announced that its indirectly wholly-owned subsidiary plans to publicly transfer approximately 99.413% equity in Huanshan Group Co., Ltd., with a listing price of USD 479.47 million. If completed at the base price, the transaction is expected to reduce net profit by about USD 138.86 million. The move aims to optimize cash flow and exit non-core businesses, following prolonged pressure from the downturn in the hog cycle.

AMINO ACID

02

On April 29, 2026, NHU released its Q1 results, reporting revenue of USD 922.15 million +15.72 and net profit of USD 268.18 million. Methionine prices and profitability remained at a high level in Q1, with further margin growth expected in Q2.

API

03

- Driven by rising costs of sulfonamide intermediates, sulfa products remain on a firm upward trend. Current prices are around USD 21.47–22.77/KG for sulfadiazine (sodium) and USD 15–16.27/KG for sulfadimidine (sodium). Future trends depend on raw material costs and demand.
- In addition, Lunan New Time Bio-Tech Co., Ltd. has obtained a miglitol drug registration certificate from India's DCGI, following earlier approval by Korea's MFDS, marking further international recognition of its new proce

FOOD ADDITIVE

04

- Recently, BYHEALTH stated in its Q1 2026 earnings call that it has launched its first OTC glucosamine sulfate product offline, though still at an early stage. The company will continue to expand glucosamine innovations online, including cross-border high-content and sports nutrition products.
- Meanwhile, Chenguang Biotech Group Co., Ltd. noted that lycopene is mainly used in health supplements and is being further applied in food through formulation and microencapsulation technologies. With upcoming regulatory support, demand for lycopene is expected to grow.

Reported by Candice, Shea and Sharon

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